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Counsel for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:
USA COMMERCIAL MORTGAGE COMPANY,

Debtor.

In re:
USA CAPITAL REALTY ADVISORS, LLC,

Debtor.

In re:
USA CAPITAL DIVERSIFIED TRUST DEED
FUND, LLC,

Debtor.

In re:
USA CAPITAL FIRST TRUST DEED FUND, LLC,

Debtor.

In re:
USA SECURITIES, LLC,

Debtor.

Affects:
☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case Nos.:
BK-S-06-10725-LBR
BK-S-06-10726-LBR
BK-S-06-10727-LBR
BK-S-06-10728-LBR
BK-S-06-10729-LBR

JOINTLY ADMINISTERED
Chapter 11 Cases

Judge Linda B. Riegler

**NOTICE OF ENTRY OF ORDER
SHORTENING TIME TO HEAR
MOTION TO COMPEL HOMES
FOR AMERICA HOLDINGS, INC.
("HFAH"); ONE POINT STREET,
INC.; COLT GATEWAY, LLC;
HFAH CLEAR LAKE, LLC; ST.
TROPEZ-HOMES FOR AMERICA
HOLDINGS, LLC F/K/A RIVIERA-
HFAH, LLC; ST. CHARLES
TOWNHOMES PARTNERS, LP;
BEAU RIVAGE HOMES FOR
AMERICA, LLC; ST. CHARLES
HOMES FOR AMERICA, INC.;
RIVIERA- HOMES FOR AMERICA
HOLDINGS, LLC F/K/A ST.
RAPHEAL-HOMES FOR
AMERICA, LLC; AND
MEDITERRANEE-HFA, LLC F/K/A
HFAH-MONACO, LLC TO
COMPLY WITH SUBPOENAS FOR
PRODUCTION OF DOCUMENTS**

Hearing Date: February 21, 2008.
Hearing Time: 9:30 AM

PLEASE TAKE NOTICE that an Order Shortening Time to Hear USACM Liquidating Trust's Motion to Compel Homes for America Holdings, Inc. ("HFAH"); One Point Street, Inc.; Colt Gateway, LLC; HFAH Clear Lake, LLC; St. Tropez-Homes for America Holdings, LLC f/k/a Riviera-HFAH, LLC; St. Charles Homes for America, Inc.; St. Charles Townhomes Partners, LP; Beau Rivage Homes for America, LLC; St. Charles Homes for America, Inc.; Riviera-Homes for America Holdings, LLC f/k/a St. Rapheal-Homes for America, LLC; and Mediterranee-HFA, LLC f/k/a/ HFAH-Monaco, LLC to Comply With Subpoenas for the Production of Documents (Docket Entry 5846) was entered on the 14th day of January 2008, a true and correct copy of which is attached hereto as Exhibit "A."

Respectfully submitted February 15, 2008

DIAMOND MCCARTHY LLP

LEWIS AND ROCA LLP

By: /s/ Michael J. Yoder
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 William T. Reid, IV, TX 00788817 (pro hac vice)
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*Special Litigation Counsel for
 USACM Liquidating Trust*

Counsel for USACM Liquidating Trust

CERTIFICATE OF SERVICE

I hereby certify that I am employee of the law firm of DIAMOND MCCARTHY LLP, and that on the 15th day of February 2008, a true and correct copy of the ORDER SHORTENING TIME TO HEAR MOTION TO COMPEL HOMES FOR AMERICA HOLDINGS, INC. ("HFAH"); ONE POINT STREET, INC.; COLT GATEWAY, LLC; HFAH CLEAR LAKE, LLC; ST. TROPEZ-HOMES FOR AMERICA HOLDINGS, LLC F/K/A RIVIERA-HFAH, LLC; ST. CHARLES TOWNHOMES PARTNERS, LP; BEAU RIVAGE HOMES FOR AMERICA, LLC; ST. CHARLES HOMES FOR AMERICA, INC.; RIVIERA- HOMES FOR AMERICA HOLDINGS, LLC F/K/A ST. RAPHEAL-HOMES FOR AMERICA, LLC; AND MEDITERRANEE-HFA, LLC F/K/A HFAH-MONACO, LLC TO COMPLY WITH SUBPOENAS FOR PRODUCTION OF DOCUMENTS was served by electronic and facsimile delivery to Marc N. Parry, counsel for HFAH and the HFA entities at 917-206-4376, mparry@mosessinger.com.

/s/ Catherine A. Burrow
Catherine A. Burrow
Legal Assistant
Diamond McCarthy LLP

EXHIBIT A



Entered on Docket
February 14, 2008

Hon. Linda B. Riegle
United States Bankruptcy Judge

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:
USA COMMERCIAL MORTGAGE COMPANY,

Debtor.

In re:
USA CAPITAL REALTY ADVISORS, LLC,

Debtor.

In re:
USA CAPITAL DIVERSIFIED TRUST DEED FUND,
LLC,

Debtor.

In re:
USA CAPITAL FIRST TRUST DEED FUND, LLC,

Debtor.

In re:
USA SECURITIES, LLC,

Debtor.

Affects:
☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
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Case Nos.:
BK-S-06-10725-LBR
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BK-S-06-10728-LBR
BK-S-06-10729-LBR

JOINTLY ADMINISTERED
Chapter 11 Cases

Judge Linda B. Riegle

**ORDER SHORTENING TIME
TO HEAR USACM
LIQUIDATING TRUST'S
MOTION TO COMPEL HOMES
FOR AMERICA HOLDINGS,
INC. ("HFAH"); ONE POINT
STREET, INC.; COLT
GATEWAY, LLC; HFAH
CLEAR LAKE, LLC; ST.
TROPEZ-HOMES FOR
AMERICA HOLDINGS, LLC
F/K/A RIVIERA-HFAH, LLC;
ST. CHARLES TOWNHOMES
PARTNERS, LP; BEAU RIVAGE
HOMES FOR AMERICA, LLC;
ST. CHARLES HOMES FOR
AMERICA, INC.; RIVIERA-
HOMES FOR AMERICA**

EXHIBIT "A"

**HOLDINGS, LLC F/K/A ST.
RAPHEAL-HOMES FOR
AMERICA, LLC; AND
MEDITERRANEE-HFA, LLC
F/K/A HFAH-MONACO, LLC
TO COMPLY WITH
SUBPOENAS FOR
PRODUCTION OF
DOCUMENTS**

Hearing Date: February 21, 2008

Hearing Time: 9:30 a.m.

The Court having considered the Ex Parte Application for Order Shortening Time to Hear USACM Liquidating Trust's Motion to Compel Homes for America Holdings, Inc. ("HFAH"); One Point Street, Inc.; Colt Gateway, LLC; HFAH Clear Lake, LLC; St. Tropez-Homes for America Holdings, LLC f/k/a Riviera-HFAH, LLC; St. Charles Homes for America, Inc.; St. Charles Townhomes Partners, LP; Beau Rivage Homes for America, LLC; St. Charles Homes for America, Inc.; Riviera-Homes for America Holdings, LLC f/k/a St. Rapheal-Homes for America, LLC; and Mediterranee-HFA, LLC f/k/a/ HFAH-Monaco, LLC to Comply With Subpoenas for the Production of Documents (the "Motion") filed by the USACM Liquidating Trust (the "USACM Trust") in the above-referenced proceeding, and good cause appearing from the motion:

IT IS HEREBY ORDERED that the Motion is granted and USACM Trust's Motion to Compel Production of Documents By HFAH and HFAH Affiliates shall be heard on February 21, 2008 at _9:30_ a.m. at the United States Bankruptcy Court in the Foley Federal Building, 300 Las Vegas Boulevard South, Courtroom 1, Las Vegas, Nevada, 89101. Following entry of this Order, counsel for the Trust shall serve a copy of this Order on all parties in interest by ___February_18, 2008, and file a Certificate of Mailing with the Court.

IT IS FURTHER ORDERED that the deadline for parties to file and serve objections to the Motion is ____February 19_____, 2008. The date for filing responses to any objections filed is ____February 20, 2008.

PREPARED AND SUBMITTED BY:

DIAMOND MCCARTHY LLP

LEWIS AND ROCA LLP

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